

United States Bankruptcy Court  
Southern District of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (SCC)

(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

BKM Holdings (Cayman) Ltd.  
Name of Transferee

Barclays Bank PLC  
Name of Transferor

Court Claim #: multiple – see Schedule 1  
Claim Amount: multiple – see Schedule 1

Name and Address where notices to Transferee should be sent:

BKM Holdings (Cayman) Ltd.  
c/o Davidson Kempner Capital Management  
520 Madison Avenue, 30<sup>th</sup> Floor  
New York, NY 10022  
Attn.: Jennifer Donovan  
(212) 446-4018  
jdonovan@dkpartners.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BKM HOLDINGS (CAYMAN) LTD.  
By: Midtown Acquisitions L.P., its sole shareholder  
By: Midtown Acquisitions GP LLC, its general partner

By: \_\_\_\_\_  
Name: Annam Friedman  
Title: Manager

Date: December 29, 2017

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

Schedule 1

ISIN/CUSIP	POC	Allowed Amount of Claim	Aggregate Allowed Amount of Claim
XS0383779906	41976.00	\$142,796.95	\$1,427,969.42
XS0383779906	41976.01	\$809,182.67	
XS0383779906	41976.02	\$142,796.94	
XS0383779906	41976.03	\$257,891.28	
XS0383779906	41976.04	\$25,037.06	
XS0383779906	41976.05	\$50,264.52	
XS0176153350	44207.16	\$2,024,359.20	\$3,827,467.64
XS0176153350	44207.19	\$27,717.68	
XS0176153350	44207.31	\$510,588.97	
XS0176153350	44207.34	\$557,271.39	
XS0176153350	44207.35	\$707,530.40	
XS0229584296	52895.00	\$151,452.73	\$151,452.73
XS0344556864	55837.06	\$1,210,000.00	\$1,587,000.00
XS0344556864	55837.38	\$336,000.00	
XS0344556864	55837.50	\$41,000.00	
XS0345204613	59456.00	\$74,778.64	\$3,709,257.64
XS0345204613	59456.01	\$1,854,628.82	
XS0345204613	59456.02	\$900,014.27	
XS0345204613	59456.03	\$122,850.61	
XS0345204613	59456.04	\$563,510.42	
XS0345204613	59456.05	\$193,474.88	
XS0381306173	59564.00	\$4,015,342.47	\$4,015,342.47
XS0301569603	60865.26	\$204,999.19	\$2,321,487.99
XS0301569603	60865.27	\$49,184.07	
XS0301569603	60865.28	\$394,652.96	
XS0301569603	60865.29	\$49,971.01	
XS0301569603	60865.30	\$7,869.45	
XS0301569603	60865.31	\$24,001.83	
XS0301569603	60865.32	\$1,590,809.48	
XS0279612823	62813.14	\$798,956.55	\$798,956.55
XS0279612823	62814.12	\$478,238.64	\$478,238.64
XS0279612823	62815.13	\$4,541,138.47	\$4,541,138.47
XS0279612823	62817.12	\$19,867.48	\$19,867.48
XS0279612823	62818.13	\$593,186.21	\$593,186.21
XS0279612823	62819.14	\$43,992.28	\$43,992.28
XS0279612823	62821.11	\$620,149.22	\$620,149.22
XS0301517552	66803.00	\$221,555.89	\$2,067,395.52
XS0301517552	66803.01	\$34,456.59	
XS0301517552	66803.02	\$16,194.60	

XS0301517552	66803.03	\$133,347.01	
XS0301517552	66803.04	\$97,856.72	
XS0301517552	66803.05	\$479,980.33	
XS0301517552	66803.06	\$1,035,076.02	
XS0301517552	66803.07	\$48,928.36	
XS0301517552	66804.00	\$478,094.27	\$4,461,221.91
XS0301517552	66804.01	\$74,353.70	
XS0301517552	66804.02	\$34,946.24	
XS0301517552	66804.03	\$287,748.82	
XS0301517552	66804.04	\$211,164.50	
XS0301517552	66804.05	\$1,035,747.02	
XS0301517552	66804.06	\$2,233,585.11	
XS0301517552	66804.07	\$105,582.25	
XS0309227436	562783.55	\$108,146.80	\$576,844.44
XS0309227436	562783.74	\$468,697.64	

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, Barclays Bank PLC ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to BKM Holdings (Cayman) Ltd. (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the applicable amounts set forth in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number (see Schedule 1) filed by or on behalf of Seller's predecessor in interest (the "Proof of Claim") against Lehman Brothers Holdings Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (SCC) ("LBHI" or the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, principal, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any predecessor in interest acquired the rights underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto, and (d) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"). For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Transferred Claims or the Proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer of Claim; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that, with respect to the Transferred Claims, will give rise to any setoff, defense or counterclaim, or will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other general unsecured creditors of the same class and type as the Purchased Claim; (g) to the extent and in the form received from (as applicable) the Debtor or Seller's predecessor in interest, prior to the date hereof true and correct copies of the Notices of Proposed Allowed Claim Amount which relates to the Proof of Claim numbers 44207, 59456 and 60865 (the "Notices") have been provided to Purchaser, and there have not been any supplements, amendments, modifications or revisions thereto, and no action was undertaken by Seller, or to Seller's actual knowledge, or a predecessor in interest with respect to the Notices; (h) to the extent and in the form received from (as applicable) the Debtor or Seller's predecessor in interest, Seller has delivered to Purchaser a true and correct copy of the disbursement notices from the Debtor (which have not been supplemented, amended or revised) in connection with the LBHI Distributions (as defined below) on account of the Transferred Claims, provided however that such disbursement notices have been redacted of information unrelated to the Transferred Claims; (i) Seller or its predecessor in interest has received the distributions paid by the Debtor in respect of the Transferred Claims

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(collectively, the “LBHI Distributions”) reflected in Schedule 2 attached hereto; (j) Seller or its predecessor in interest has received the distributions paid by Lehman Brothers Treasury Co. B.V. (“Lehman BV”) in respect of the Transferred Claims (collectively, the “BV Distributions”), reflected in Schedule 2 attached hereto; and (k) other than the LBHI Distributions and the BV Distributions, Seller has not received any payments or distributions, whether directly or indirectly, on account of the Transferred Claims or the Purchased Securities.

3. Seller further represents to Purchaser that:

a) the amount set forth in the “Principal/Notional Amount” column of Schedule 1 to the Agreement and Evidence of Transfer of Claim that was filed with the Court on August 20, 2015 under docket number 50693 was incorrectly set forth as JPY 18,478,000 and the correct amount is JPY 18,748,000.

b) the amount set forth as the distribution received by The Varde Fund X (Master), L.P. (as seller) on May 8, 2013 in Section 2(i) of the Agreement and Evidence of Transfer of Claim that was filed with the Court on May 29, 2015 under docket number 49755 was incorrectly set forth as SEK 269,639.78 and the correct amount is SEK 296,639.78.

c) the Agreements and Evidences of Transfer of Claim that were filed with the Court on April 17, 2012 under docket numbers 27427, 27428, 27429 and 27430, respectively, are the true and correct copies of such Evidences and Transfers of Claim, respectively.

d) the Agreements and Evidences of Transfer of Claim that were filed with the Court on June 2, 2015 under docket numbers 49861, 49872, 49878 and 49895, respectively, are the true and correct copies of such Evidences and Transfers of Claim, respectively.

e) Schedule 2 to the Agreement and Evidence of Transfer of Claim that was filed with the Court on June 2, 2015 under docket number 49861 incorrectly set forth the 2<sup>nd</sup> LBHI distribution made on or about October 1, 2012 as \$19,708.28, the 3<sup>rd</sup> LBHI distribution made on or about April 4, 2013 as \$24,893.00, the 4<sup>th</sup> LBHI distribution made on or about October 3, 2013 as \$29,513.45, the first Lehman BV distribution made on or about May 8, 2013 as HKD 852,756.72 and the second Lehman BV distribution made on or about October 24, 2013 as HKD 346,717.01; whereas the distributions received by Seller’s predecessor in interest were \$20,318.08, \$25,663.23, \$30,426.64, HKD 879,142.01 and HKD 357,444.84, respectively.

f) Schedule 2 to the Agreement and Evidence of Transfer of Claim that was filed with the Court on June 2, 2015 under docket number 49878 incorrectly set forth the 2<sup>nd</sup> LBHI distribution made on or about October 1, 2012 as \$8,115.17, the 3<sup>rd</sup> LBHI distribution made on or about April 4, 2013 as \$10,250.06, the 4<sup>th</sup> LBHI distribution made on or about October 3, 2013 as \$12,152.59, the first Lehman BV distribution made on or about May 8, 2013 as HKD 351,135.12 and the second Lehman BV distribution made on or about October 24, 2013 as HKD 142,765.83; whereas the distributions received by Seller’s predecessor in interest were \$6,281.15, \$7,933.55, \$9,406.11, HKD 271,778.59 and HKD 110,500.75, respectively.

g) Schedule 2 to the Agreement and Evidence of Transfer of Claim that was filed with the Court on June 2, 2015 under docket number 49876 incorrectly set forth the 6<sup>th</sup> LBHI distribution made on or about October 2, 2014 as \$4,245 and the 7<sup>th</sup> LBHI distribution made on or about April 2, 2015 as \$2,897.54; whereas the distributions received by Seller’s predecessor in interest were \$1,494.54 and \$1,019.94, respectively.

h) Schedule 2 to the Agreement and Evidence of Transfer of Claim that was filed with the Court on July 2, 2015 under docket number 50189 incorrectly set forth the Purchased Allowed Claim Amount (USD) for Proof of Claim Numbers 55837.06 and 55837.38 as 336,000 and 1,210,000, respectively, whereas the correct Purchased Allowed Claim Amounts (USD) are 1,210,000 and 336,000, respectively.

i) To the best of Seller’s knowledge, there were no assignment documents entered into by the respective sellers and buyers in connection with the transferred amounts set forth therein other than the assignment documents that were filed with the Court on November 29, 2012 and March 8, 2013, respectively, under docket numbers 32347 and 35866, respectively.

4. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

5. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

6. Following the date of this Agreement, Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser (including, for the avoidance of doubt, any distributions Seller received after the trade date of September 22, 2015, including, without further limitation, the distributions made by the Debtor on or around October 1, 2015, March 31, 2016, June 16, 2016, October 6, 2016, April 6, 2017, October 5, 2017 and December 7, 2017; and by Lehman BV on or around October 29, 2015, April 28, 2016, July 14, 2016, November 29, 2016, May 4, 2017 and October 23, 2017). Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer of Claim supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

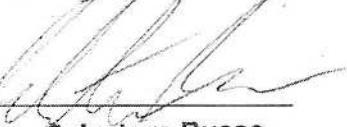
7. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer of Claim, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

8. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

[Signature page follows]

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is  
executed this 29<sup>th</sup> day of December 2017.

Barclays Bank PLC

By:   
Name: **Salvatore Russo**  
Title: Authorized Signatory

Address:

745 Seventh Ave  
New York, NY 10019

BKM Holdings (Cayman) Ltd.  
By Midtown Acquisitions L.P., its sole shareholder  
By Midtown Acquisitions GP LLC, its general partner

By: \_\_\_\_\_  
Name:  
Title:

Address:

Davidson Kempner Capital Management  
520 Madison Avenue, 30<sup>th</sup> Floor  
New York, New York 10022  
Telephone: 212 446 4018  
Fax: 212 371 4318  
Email: [jdonovan@dkpartners.com](mailto:jdonovan@dkpartners.com)  
Attn: Jennifer Donovan

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IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is  
executed this 24<sup>th</sup> day of December 2017.

Barclays Bank PLC

BKM Holdings (Cayman) Ltd.  
By Midtown Acquisitions L.P., its sole shareholder  
By Midtown Acquisitions GP LLC, its general partner

By: \_\_\_\_\_  
Name:  
Title:

Address:  
745 Seventh Ave  
New York, NY 10019

By: *AD*  
Name: *Annam Friedman*  
Title: *Manager*

Address:  
c/o Davidson Kempner Capital Management  
520 Madison Avenue, 30<sup>th</sup> Floor  
New York, New York 10022  
Telephone: 212 446 4018  
Fax: 212 371 4318  
Email: [jdonovan@dkpartners.com](mailto:jdonovan@dkpartners.com)  
Attn: Jennifer Donovan

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Schedule 1

Transferred Claims

Purchased Claim

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0344556864	55837.06	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 1,210,000.00	\$ 1,210,000.00

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0344556864	55837.38	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 336,000.00	\$ 336,000.00

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0344556864	55837.50	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 41,000.00	\$ 41,000.00

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0176153350	44207.16	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 1,422,000.00	\$2,024,359.20

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Schedule 1-1

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0176153350	44207.19	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 19,000.00	\$ 27,717.68

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0176153350	44207.31	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 350,000.00	\$ 510,588.97

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0176153350	44207.34	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 382,000.00	\$ 557,271.39

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0176153350	44207.35	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 485,000.00	\$ 707,530.40

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Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0279612823	62813.14	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 563,000.00	\$ 798,956.55

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0279612823	62814.12	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 337,000.00	\$ 478,238.64

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0279612823	62815.13	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 3,200,000.00	\$ 4,541,138.47

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0279612823	62817.12	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 14,000.00	\$ 19,867.48

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Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0279612823	62818.13	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 418,000.00	\$ 593,186.21

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0279612823	62819.14	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 31,000.00	\$ 43,992.28

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0279612823	62821.11	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 437,000.00	\$ 620,149.22

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0381306173	59564.00	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 4,000,000.00	\$ 4,015,342.47

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0301517552	66803.00	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 203,616.67	\$ 221,555.89

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0301517552	66803.01	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 31,666.67	\$ 34,456.59

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0301517552	66803.02	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 14,883.33	\$ 16,194.60

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0301517552	66803.03	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 122,550.00	\$ 133,347.01

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Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0301517552	66803.04	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 89,933.33	\$ 97,856.72

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0301517552	66803.05	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 441,116.67	\$ 479,980.33

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0301517552	66803.06	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 951,266.66	\$1,035,076.02

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0301517552	66803.07	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 44,966.67	\$48,928.36

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Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0301517552	66804.00	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 439,383.33	\$478,094.27

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0301517552	66804.01	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 68,333.33	\$74,353.70

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0301517552	66804.02	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 32,116.67	\$34,946.24

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0301517552	66804.03	Lehman Brothers	Lehman Brothers	EUR 264,450.00	\$287,748.82

Restricted - External

			Treasury Co. B.V.	Holdings Inc.		
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Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0301517552	66804.04	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 194,066.67	\$211,164.50

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0301517552	66804.05	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 951,883.33	\$1,035,747.02

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0301517552	66804.06	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 2,052,733.34	\$2,233,585.11

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0301517552	66804.07	Lehman Brothers	Lehman Brothers	EUR 97,033.33	\$105,582.25

Restricted - External

			Treasury Co. B.V.	Holdings Inc.		
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Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0301569603	60865.26	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 521,000.00	\$ 204,999.19

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0301569603	60865.27	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 125,000.00	\$ 49,184.07

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0301569603	60865.28	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 1,003,000.00	\$ 394,652.96

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program	XS0301569603	60865.29	Lehman	Lehman	USD 127,000.00	\$ 49,971.01

Restricted - External

Security			Brothers Treasury Co. B.V.	Brothers Holdings Inc.		
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Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0301569603	60865.30	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 20,000.00	\$ 7,869.45

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0301569603	60865.31	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 61,000.00	\$ 24,001.83

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0301569603	60865.32	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 4,043,000.00	\$ 1,590,809.48

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
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Restricted - External

Lehman Program Security	XS0345204613	59456.00	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	SEK 504,000.00	\$ 74,778.64
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Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0345204613	59456.01	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	SEK 12,500,000.00	\$ 1,854,628.82

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0345204613	59456.02	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	SEK 6,066,000.00	\$ 900,014.27

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0345204613	59456.03	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	SEK 828,000.00	\$ 122,850.61

Lehman Programs Securities to which Transfer Relates

Description of	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional	Allowed
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Restricted - External

Security					Amount	Amount
Lehman Program Security	XS0345204613	59456.04	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	SEK 3,798,000.00	\$563,510.42

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0345204613	59456.05	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	SEK 1,304,000.00	\$193,474.88

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0229584296	52895.00	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 100,000.00	\$151,452.73

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0309227436	562783.55	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	JPY 18,748,000.00	\$ 108,146.80

Lehman Programs Securities to which Transfer Relates

Restricted - External

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0309227436	562783.74	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	JPY 81,252,000.00	\$ 468,697.64

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0383779906	41976.00	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	HKD 1,500,000.00	\$ 142,796.95

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0383779906	41976.01	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	HKD 8,500,000.04	\$ 809,182.67

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0383779906	41976.02	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	HKD 1,500,000.00	\$ 142,796.94

Lehman Programs Securities to which Transfer Relates

Restricted - External

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0383779906	41976.03	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	HKD 2,709,000.00	\$ 257,891.28

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0383779906	41976.04	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	HKD 262,999.96	\$ 25,037.06

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	POC	Issuer	Guarantor	Principal/Notional Amount	Allowed Amount
Lehman Program Security	XS0383779906	41976.05	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	HKD 528,000.00	\$ 50,264.52

Schedule 2

LBHI Distributions

ISIN	POC	First Distribution (USD) April 17, 2012	Second Distribution (USD) October 1, 2012	Third Distribution (USD) April 4, 2013	Fourth Distribution (USD) October 3, 2013	Fifth Distribution (USD) April 3, 2014	Sixth Distribution (USD) October 2, 2014	Seventh Distribution (USD) April 2, 2015	Eighth Distribution (USD) October 1, 2015	Ninth Distribution (USD) March 31, 2016	Tenth Distribution (USD) June 16, 2016	Eleventh Distribution (USD) October 6, 2016	Twelfth Distribution (USD) April 6, 2017	Thirteenth Distribution (USD) October 5, 2017	Fourteenth Distribution (USD) December 7, 2017	
XS0344556864	55837.06	43,671.67	29,470.51	37,223.41	44,132.54	47,938.22	35,977.60	24,552.56	18,726.70	7,738.56	13,605.14	10,362.06	6,628.97	9,433.63		
XS0344556864	55837.38	12,127.01		10,336.42	12,254.99	13,311.77				2,148.89	3,777.96	2,877.40	1,840.77	2,619.59		
XS0344556864	55837.50	1,479.78	998.59	1,261.29	1,495.40	1,624.35	1,219.08	831.95	634.54	176.09	262.22	461.00	351.11	224.62	319.65	
XS0176153350	44207.16	73,063.76	49,304.87	62,275.67	73,834.80	80,201.79	60,191.39	41,077.02	31,330.22		12,946.79	22,761.73	17,335.98	11,090.43	15,782.69	
XS0176153350	44207.19		1,000.39	675.09	852.68	1,010.95	1,098.13	824.15	562.43	428.98	119.04	177.27	311.66	237.37	151.85	216.10
XS0176153350	44207.31	18,428.33	12,435.80	15,707.33	18,622.80	20,228.70	15,181.60	10,360.55		7,902.19	2,192.87	3,265.47	5,741.02	4,372.53	2,797.26	3,980.75
XS0176153350	44207.34	20,113.20	13,572.78	17,143.42	20,325.45	22,078.18	16,569.66	11,307.80		8,624.67	2,393.36	3,564.03	6,265.91	4,772.30	3,053.01	4,344.71
XS0176153350	44207.35	25,536.39	17,232.46	21,765.86	25,805.88	28,031.19	21,037.39	14,356.76	10,950.17		4,525.01	7,955.42	6,059.07	3,876.20	5,516.18	
XS0279612823	62813.14	28,836.17	19,459.22	24,578.42	29,140.48	31,653.35	23,755.85	16,211.91	12,365.12		5,109.73	8,983.40	6,842.02	4,377.08	6,228.98	
XS0279612823	62814.12	17,260.73	11,647.88	14,712.13	17,442.88	18,947.03	14,219.73	9,704.12	7,401.51	2,053.93	3,058.58	5,377.28	4,095.49	2,620.03	3,728.53	
XS0279612823	62815.13	163,900.09	110,603.01	139,699.72	165,629.72	179,912.46	135,024.17	92,145.92	70,281.43	19,503.24	29,042.85	51,060.20	38,888.90	24,878.58	35,404.49	

Restricted - External

XS0279612 823	62817.1 2	717.06	483.89	611.19	724.63	787.12	590.73	403.14	307.48	85.33	127.06	223.39	170.14	108.84	154.89
XS0279612 823	62818.1 3	21,409.4 5	14,447.5 2	18,248.2 8	21,635.3 8	23,501.0 6	17,637.5 3	12,036.5 6	9,180.51	2,547.61	3,793.72	6,669.74	5,079.86	3,249.76	4,624.71
XS0279612 823	62819.1 4	1,587.78	1,071.47	1,353.34	1,604.54	1,742.90	1,308.05	892.66	680.85	188.94	281.35	494.65	376.74	241.01	342.98
XS0279612 823	62821.1 1	22,382.6 1	15,104.2 2	19,077.7 4	22,618.8 1	24,569.3 0	18,439.2 4	12,583.6 8	9,597.81	2,663.41	3,966.16	6,972.91	5,310.77	3,397.48	4,834.93
XS0381306 173	59564.0 0	144,922. 90	97,796.8 4	123,524.5 8	146,452. 27	159,081.2 8	119,390.3 9	81,476.8 0	62,143.8 9	17,245.0 5	25,680.1 2	45,148.1 9	34,386.1 5	21,998.0 1	31,305.1 8
XS0301517 552	66803.0 0	7,996.46	5,396.17	6,815.76	8,080.85	8,777.68	6,587.64	4,495.67	3,428.93	951.54	1,416.96	2,491.16	1,897.34	1,213.79	1,727.34
XS0301517 552	66803.0 1	1,243.62	839.22	1,059.99	1,256.74	1,365.11	1,024.52	699.17	533.27	147.98	220.37	387.43	295.08	188.77	268.64
XS0301517 552	66803.0 2	584.50	394.43	498.20	590.67	641.60	481.52	328.61	250.64	69.55	103.57	182.09	138.69	88.72	126.26
XS0301517 552	66803.0 3	4,812.80	3,247.77	4,102.17	4,863.59	5,282.99	3,964.88	2,705.79	2,063.76	572.70	852.82	1,499.34	1,141.94	730.54	1,039.63
XS0301517 552	66803.0 4	3,531.87	2,383.38	3,010.38	3,569.14	3,876.92	2,909.63	1,985.65	1,514.49	420.27	625.84	1,100.29	838.01	536.11	762.93
XS0301517 552	66803.0 5	17,323.5 9	11,690.3 0	14,765.7 1	17,506.4 0	19,016.0 3	14,271.5 2	9,739.46	7,428.47	2,061.41	3,069.71	5,396.86	4,110.40	2,629.57	3,742.11
XS0301517 552	66803.0 6	37,358.2 6	25,210.0 9	31,842.2 0	37,752.5 0	41,008.0 1	30,776.4 8	21,003.1 1	16,019.4 7	4,445.43	6,619.83	11,638.3 1	8,864.07	5,670.65	8,069.86
XS0301517 552	66803.0 7	1,765.94	1,191.69	1,505.19	1,784.57	1,938.46	1,454.81	992.82	757.25	210.14	312.92	550.15	419.01	268.05	381.46
XS0301517 552	66804.0 0	17,255.5 2	11,644.3 6	14,707.6 9	17,437.6 1	18,941.3 1	14,215.4 4	9,701.19	7,399.28	2,053.31	3,057.65	5,375.65	4,094.25	2,619.23	3,727.41
XS0301517 552	66804.0 1	2,683.60	1,810.94	2,287.35	2,711.92	2,945.77	2,210.80	1,508.74	1,150.74	319.33	475.53	836.03	636.74	407.35	579.69
XS0301517 552	66804.0 2	1,261.29	851.14	1,075.06	1,274.60	1,384.51	1,039.08	709.11	540.85	150.09	223.50	392.93	299.27	191.45	272.45
XS0301517 552	66804.0 3	10,385.5 1	7,008.35	8,852.06	10,495.1 1	11,400.1 4	8,555.79	5,838.82	4,453.38	1,235.82	1,840.30	3,235.42	2,464.19	1,576.43	2,243.40
XS0301517 552	66804.0 4	7,621.41	5,143.08	6,496.09	7,701.84	8,365.99	6,278.67	4,284.82	3,268.11	906.91	1,350.50	2,374.32	1,808.35	1,156.86	1,646.32
XS0301517 552	66804.0 5	37,382.4 8	25,226.4 4	31,862.8 4	37,776.9 8	41,034.6 0	30,796.4 4	21,016.7 3	16,029.8 5	4,448.32	6,624.12	11,645.8 6	8,869.82	5,674.33	8,075.09
XS0301517 552	66804.0 6	80,615.2 0	54,400.7 3	68,712.1 1	81,465.9 3	88,490.9 8	66,412.4 1	45,322.5 0	34,568.3 3	9,592.78	14,284.8 9	25,114.2 5	19,127.7 3	12,236.6 7	17,413.9 0
XS0301517 552	66804.0 7	3,810.71	2,571.54	3,248.04	3,850.92	4,183.00	3,139.34	2,142.41	1,634.06	453.45	675.25	1,187.16	904.17	578.43	823.16
XS0301569 603	60865.2 6	7,398.89	4,992.92	6,306.42	7,476.97	8,121.73	6,095.35	4,159.71	3,172.69	880.43	1,311.07	2,304.99	0.00	0.00	0.00

Restricted - External

XS0301569 603	60865.2 7	1,775.17	1,197.92	1,513.06	1,793.90	1,948.59	1,462.42	998.01	761.20	211.24	314.56	553.02	0.00	0.00	0.00	
XS0301569 603	60865.2 8	14,243.9 3	9,612.08	12,140.7 7	14,394.2 4	15,635.5 0	11,734.4 3	8,008.05	6,107.89	1,694.95	2,524.00	4,437.45	0.00	0.00	0.00	
XS0301569 603	60865.2 9	1,803.57	1,217.08	1,537.27	1,822.60	1,979.77	1,485.82	1,013.98	773.38	214.61	319.59	561.87	0.00	0.00	0.00	
XS0301569 603	60865.3 0	284.03	191.67	242.09	287.02	311.77	233.99	159.68	121.79	33.80	50.33	88.48	0.00	0.00	0.00	
XS0301569 603	60865.3 1	866.28	584.58	738.37	875.42	950.91	713.66	487.03	371.47	103.08	153.50	269.87	0.00	0.00	0.00	
XS0301569 603	60865.3 2	57,415.9 6	38,745.4 2	48,938.3 1	58,021.8 6	63,025.2 6	47,300.4 1	32,279.7 0	24,620.3 4	6,832.19	10,174.0 2	17,886.9 3	0.00	0.00	0.00	
XS0345204 613	59456.0 0	2,698.93	1,821.29	2,300.43	2,727.41	2,962.61	2,223.43	1,517.36	1,157.32	321.16	478.25	840.81	640.38	409.67	583.00	
XS0345204 613	59456.0 1	66,937.8 0	45,170.9 5	57,054.2 2	67,644.1 9	73,477.3 5	55,144.7 0	37,632.9 6	28,703.3 7	7,965.24	11,861.2 8	20,853.3 0	15,882.4 7	10,160.5 7	14,459.4 1	
XS0345204 613	59456.0 2	32,483.5 8	21,920.5 6	27,687.2 7	32,826.3 7	35,657.0 9	26,760.6 2	18,262.5 2	13,929.1 7	3,865.37	5,756.04	10,119.6 9	7,707.44	4,930.72	7,016.86	
XS0345204 613	59456.0 3	4,433.96	2,992.12	3,779.27	4,480.75	4,867.14	3,652.78	2,492.81	1,901.31	527.62	785.69	1,381.32	1,052.05	673.04	957.79	
XS0345204 613	59456.0 4	20,338.3 8	13,724.7 4	17,335.3 6	20,553.0 1	22,325.3 6	16,755.1 7	11,434.4 0	8,721.23	2,420.16	3,603.93	6,336.07	4,825.73	3,087.19	4,393.35	
XS0345204 613	59456.0 5	6,982.95	4,712.23	5,951.90	7,056.64	7,665.16	5,752.70	3,925.87	2,994.34	830.93	1,237.37	2,175.42	1,656.86	1,059.95	1,508.41	
XS0229584 296	52895.0 0	5,466.28	3,688.75	4,659.16	5,523.96	6,000.31	4,503.23	3,073.18	2,343.97	650.46	968.62	1,702.92	1,296.99	829.73	1,180.78	
XS0309227 436	562783. 55	3,903.27	2,634.00	3,326.94	3,944.46	4,284.60	3,215.59	2,194.45	1,673.75	464.47	691.65	1,215.99	926.14	592.48	843.15	
XS0309227 436	562783. 74	16,916.3 7	11,415.5 0	14,418.6 2	17,094.8 9	18,569.0 3	13,936.0 4	9,510.52	7,253.85	2,012.96	2,997.56	5,270.00	4,013.78	2,567.76	3,654.15	
XS0383779 906	41976.0 0	5,153.87	3,477.93	4,392.88	5,208.26	5,657.38	4,245.86	2,897.55	2,210.01	613.28	913.26	1,605.60	1,222.87	782.31	1,113.30	
XS0383779 906	41976.0 1	29,205.2 6	19,708.2 8	24,893.0 1	29,513.4 6	32,058.4 9	24,059.8 7	16,419.4 2	12,523.4 0	3,475.27	5,175.13	9,098.39	6,929.59	4,433.10	6,308.70	
XS0383779 906	41976.0 2	5,153.87	3,477.93	4,392.88	5,208.26	5,657.38	4,245.86	2,897.55	2,210.01	613.28	913.26	1,605.60	1,222.87	782.31	1,113.30	
XS0383779 906	41976.0 3	9,307.89	6,281.15	7,933.55	9,406.11		10,217.2 3	7,668.02	5,232.97	3,991.28	1,107.59	1,649.34	2,899.71	2,208.50	1,412.85	2,010.62
XS0383779 906	41976.0 4	903.64	609.80	770.22	913.18	991.93	744.44	508.04	387.49	107.53	160.12	281.51	214.41	137.17	195.20	
XS0383779 906	41976.0 5	1,814.16	1,224.23	1,546.29	1,833.31	1,991.40	1,494.54	1,019.94	777.92	215.88	321.47	565.17	430.45	275.37	391.88	

Restricted - External

Lehman BV Distributions

ISIN	First Distribution	Second Distribution	Third Distribution	Fourth Distribution	Fifth Distribution	Sixth Distribution	Seventh Distribution	Eighth Distribution	Ninth Distribution	Tenth Distribution	Eleventh Distribution
	May 8, 2013	October 24, 2013	April 28, 2014	October 28, 2014	April 27, 2015	October 29, 2015	April 28, 2016	July 14, 2016	November 29, 2016	May 4, 2017	October 23, 2017
XS0344556864 (USD)	164,857.31	67,090.11	72,640.32	55,633.64	37,459.95	28,811.12	8,049.55	11,775.64	20,786.05	15,780.12	10,096.11
XS0176153350 (EUR)	324,779.93	127,235.68	136,753.09	113,062.36	90,579.63	65,905.34	18,447.41	27,625.26	50,824.54	37,512.64	22,156.22
XS0279612823 (EUR)	560,229.69	219,475.41	235,892.48	195,027.12	156,245.49	113,683.53	31,820.90	47,652.25	87,669.87	64,707.49	38,218.40
XS0381306173 (USD)	486,357.36	197,927.34	214,301.41	164,128.78	110,513.29	84,997.75	23,747.54	34,740.16	61,322.40	46,554.07	29,785.25
XS0301517552 (EUR)	580,733.71	227,508.06	244,525.97	202,164.97	161,963.96	117,844.26	32,985.52	49,396.28	90,878.53	67,075.73	39,617.17
XS0301569603 (USD)	668,132.89	271,902.47	294,396.32	225,471.73	151,817.51	116,765.57	32,623.16	47,724.26	84,241.58	63,953.61	40,917.46
XS0345204613 (SEK)	1,952,605.16	788,123.39	875,306.87	732,504.18	592,670.29	438,173.16	119,300.31	184,092.60	350,954.76	253,351.39	149,642.07
XS0229584296 (EUR)	8,031.12	3,146.27	3,381.61	2,795.79	2,239.84	1,629.70	456.17	683.11	1,256.78	927.61	547.88
XS0309227436 (JPY)	6,264,941.00	2,558,864.00	2,907,571.00	2,320,065.00	1,746,971.00	1,348,291.00	343,004.00	463,327.00	899,471.00	682,604.00	440,865.00
XS0383779906 (HKD)	1,504,864.80	611,853.54	662,402.38	507,666.37	341,489.14	262,645.43	73,443.05	107,469.95	189,628.50	144,406.50	92,715.35

Restricted - External